

REFERRAL FORM

Date: \_\_\_\_\_

Referring Dentist: \_\_\_\_\_  
Hygienist: \_\_\_\_\_

Patient Name: \_\_\_\_\_  
Patient DOB: \_\_\_\_\_  
Patient Address: \_\_\_\_\_  
City, Postal Code: \_\_\_\_\_  
Home Phone: \_\_\_\_\_  
Cell Phone: \_\_\_\_\_  
e: \_\_\_\_\_

**Patient Referred For:**

- crown lengthening \_\_\_\_\_
- oral path/biopsy \_\_\_\_\_
- extraction/ridge preservation \_\_\_\_\_
- sinus lift \_\_\_\_\_
- pocketing \_\_\_\_\_
- recession/MGD \_\_\_\_\_
- gummy smile \_\_\_\_\_
- implant/s \_\_\_\_\_
- bone loss  mobility  drifting
- ridge augmentation \_\_\_\_\_
- IV sedation needed for treatment?
- Laser Treatment discussed
- perio/prosthetic treatment planning
- endo/perio \_\_\_\_\_

**Dental Insurance Information:**

**1) Plan #1**

Group or Policy # \_\_\_\_\_  
Certificate or ID # \_\_\_\_\_  
Company Name: \_\_\_\_\_  
Name Policy Holder: \_\_\_\_\_  
Birthdate: \_\_\_\_\_  
Name Employer: \_\_\_\_\_  
Position with Employer: \_\_\_\_\_

**2) Plan #2**

Group or Policy #: \_\_\_\_\_  
Certificate or ID# \_\_\_\_\_  
Company Name: \_\_\_\_\_  
Name of Policy Holder: \_\_\_\_\_  
Birthdate: \_\_\_\_\_  
Name of Employer \_\_\_\_\_  
Position with Employer \_\_\_\_\_

Details (site, implant system etc): \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Pertinent History** (ie allergies, smoking)  
\_\_\_\_\_

**Anticipated Restorative Plan**  
\_\_\_\_\_

**Recent Images Enclosed:** Yes  Accompany patient  emailed  N/A

**Communication:**

- paper/fax \_\_\_\_\_
- phone \_\_\_\_\_
- email/text \_\_\_\_\_
- urgent
- call me regarding this patient
- before appt  after appt
- no need, written correspondence OK

**Comments:**